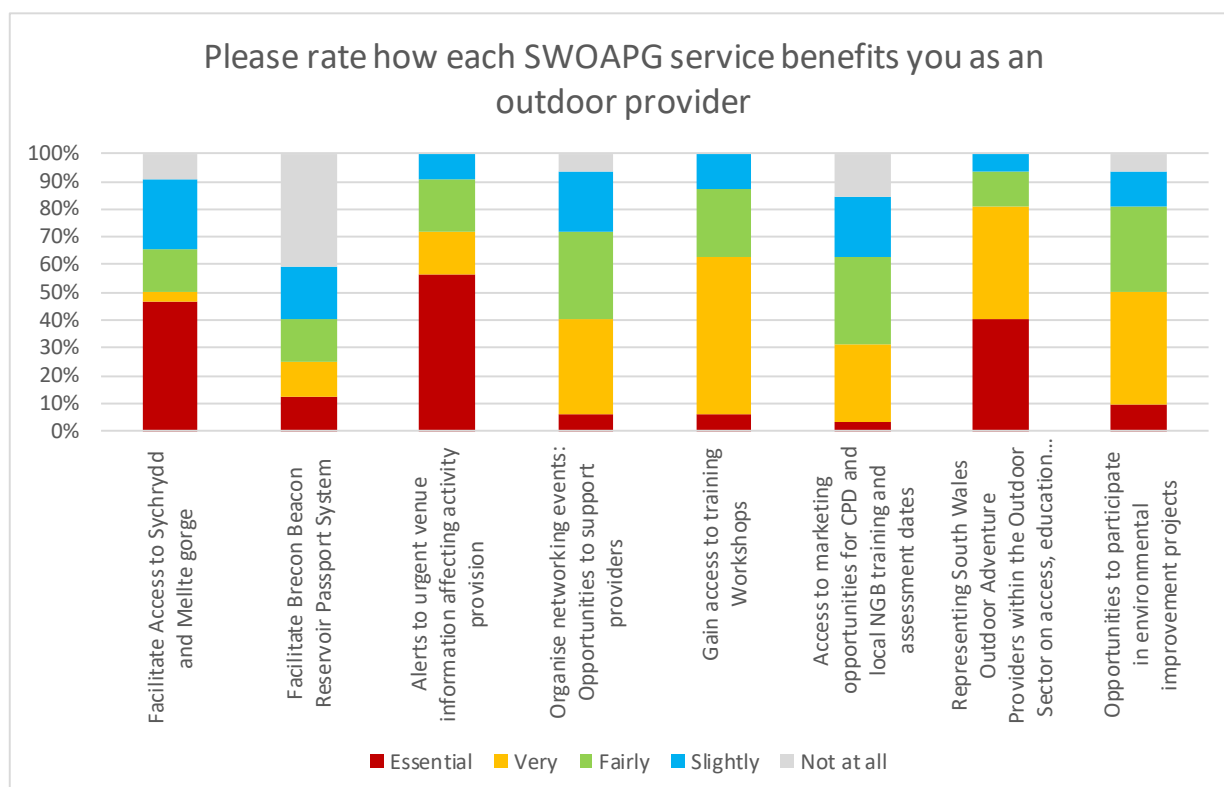
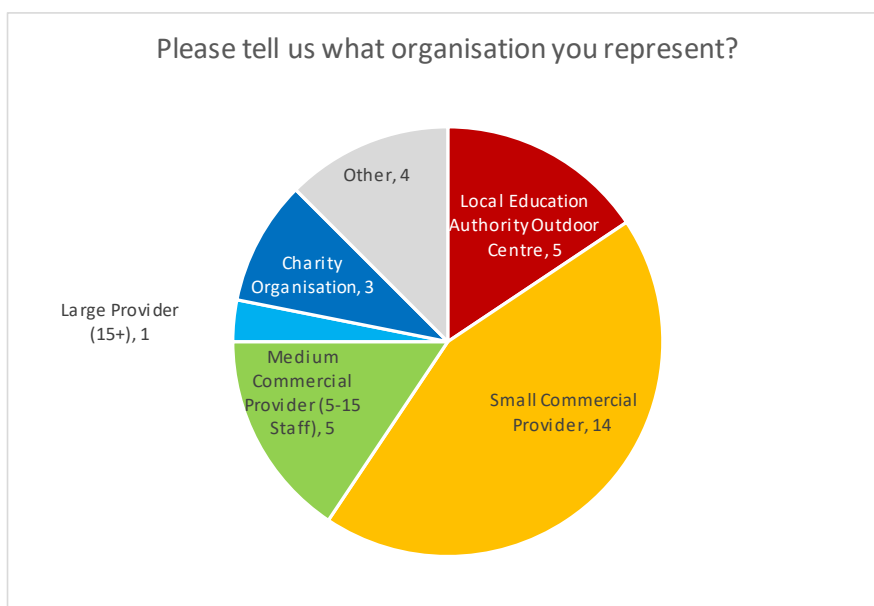


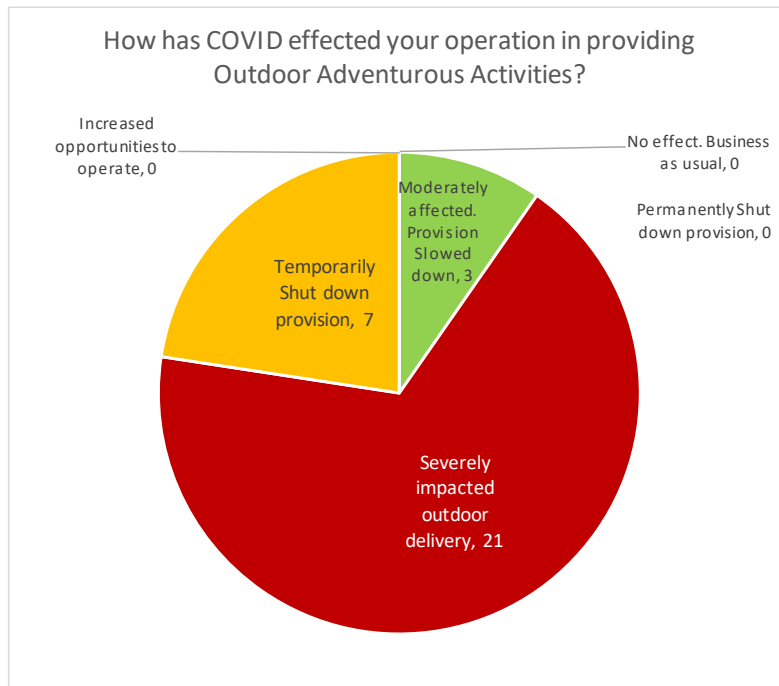
# SWOAPG Membership Survey Results November 2020

32 Members responded.



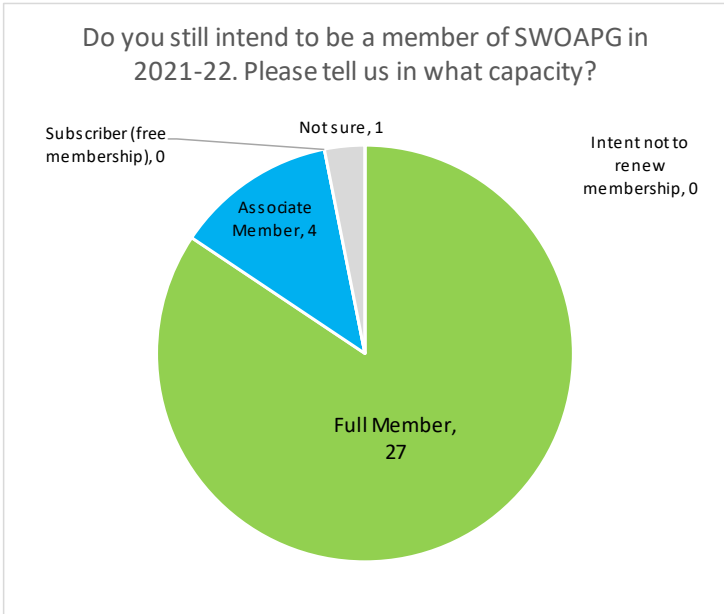
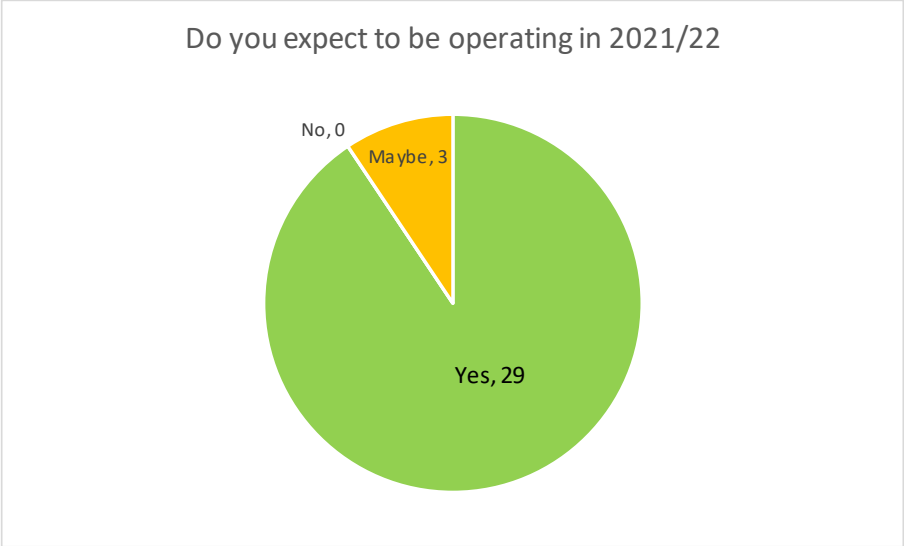
Comments on any service or support you think SWOAPG should focus their efforts on:

- Save Outdoor Education campaign (2)
- I would like to be able to pay for the reservoir passport scheme by card
- Access and environment
- The work on access is useful.
- Greater access with less restrictions. Sense of community within SW Outdoor industry.
- Difficult one - a best practice or registration system for large scale (50+ person) events? Maybe event providers have to log their event with SWOAPG and pay a fee for guidance.
- Focus first on maintaining & improving local access arrangements, then on representing the sector regionally on both access and Covid recovery
- Keep up the good work (2)
- Keeping pressure on the Council to increase number of public toilets at Pontneddfechan



Please explain in what ways your business/organisation has either increased or decreased in providing outdoor activities:

- As a freelance instructor there has been no work at all.
- Operating at 15% of normal turnover
- Limiting groups and bookings
- Completely stopped
- School outdoor education provision has stopped and reduced are provision
- Lockdown to county and residential barred
- All school bookings cancelled and only turned over 15% of normal income.
- Covid impact has reduced work opportunities
- Not been able to work in the outdoors
- Running far fewer courses due to lockdown & Covid regulations
- We're 97% reliant on residential. We have run zero since April. Virtually no income.
- decreased due to short season because of lock down. lower participants per instructor due to Covid rules
- Lockdown impact
- We've diversified our provision, that said the core of our business, school residential, has completely gone for the time being.
- Closed for all bar 4 weeks due to School trip restrictions, huge decrease, but most bookings will take place in 2021
- All residential schools' programmes have ceased. We now work with more weekend and evening groups.
- As an FE college we have had to stop provision
- College (FE): Outdoor units normally being taught have been substituted with alternatives.
- Busy couple of summer months with lockdown graveyard either side.
- Redeployed staff to other areas of work.
- No activity during main lockdown. No freelance work since March. NGB paddlesport courses affected by English lockdown and general decline in sector - seems to be very little demand at the moment.
- Large groups and schools reduced significantly, increase in smaller group sizes
- Having no residential school group bookings (2)
- Nothing delivered during lockdown periods due to NGB rules (I am a Trainer/Assessor)
- No punters then no venues then no punters again



If you do not intend to renew full membership, we would appreciate any feedback why?

- AHOEC serves most of our needs with other links

Other concerns or comments:

- It all hangs on our survival
- I only became a member to attend 1 of the training events you held this year, but it is always good to hear about the local area and how other providers are getting on. Although income may be down for me next year, I will consider the cost of renewing my membership if possible.
- There's some incongruence between non-profit making and commercial providers which can make forums less useful. In some ways the membership is so widespread that apart from access and some training it can be difficult to align aims.
- Thanks!
- Engaging more of the Providers who have not joined remains a challenge that should be revisited.
- Wishing all freelancers good luck during this time